

Sample Change of Representative / Broker-Dealer Letter

Fidelity Investments
P. O. Box 77001
Cincinnati, OH 75277-0003

Telephone 1-800-343-3548
Fax 1-888-321-7349

T.D. Ameritrade
P.O. Box 2760
Omaha, NE 68103-2760

Telephone 1-800-454-9272
Fax 816-243-3769

ATTN: Broker/Dealer Services

Date:
Account Registration: (your name)
Address:
Tax ID or Account Number:

Please use this letter as authorization to change the Broker Dealer of record on the above named account to: _____

Sincerely,

(Signature)

Date _____

(Signature)

Date _____

***** All registered owners must sign *****